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## Introduction

I wish to define breaking the rules as follows: allowing our intuition, calculation or reasoning about a position to look beyond the rules and precepts we have imposed on ourselves. These rules and precepts have a vital purpose: they cut down the number of things we have to examine and so save us from drowning in a sea of possibilities. They might have been built up and refined over many years, and chess would remain a baffling world without them to guide us.

The rules of positional chess are essentially designed to prevent one of the following:

a) Jeopardizing your king's safety;

b) Losing material;

c) Ruining your pawn structure;

d) Being outnumbered in the fight for central or other important squares;

e) Putting or leaving the pieces on inactive or exposed squares.

It stands to reason that, *everything else being equal*, precepts and laws that warn us of the dangers of the above five scenarios are of great value. The problem is they become like a second nature, and we can't see excellent possibilities that lie beyond their reach.

If you haven't made as much progress in chess as you feel your capabilities deserve, it is easy to imagine you need to learn more precisely what a good move or plan looks like. The problem might actually be the opposite – you have too strong impressions of what a good move or plan should look like, and have excluded, perhaps at an unconscious level, all regard for moves that don't fit this ideal. Yet it could be that one of those 'not quite right looking', or 'decidedly odd' moves that you have filtered out is the key to the position.

The purpose of this book is to investigate ways of playing and ideas that often escape our rule-blinkered notice. It is hoped that seeing the originality of Carlsen and Ivanchuk and other great minds will give a boost to your own imagination. Then when a voice says in your head, 'It's obvious what I need to do here', a second, more doubtful voice will at times interject: 'I feel this might be a special mo-

ment in the game. May we look a little further?'

I hope you enjoy reading this book and that it gives a boost to your creativity and results.

Neil McDonald, Gravesend, May 2012

# Chapter Four The King as All Action Star

In the middlegame, the king is merely an extra, but in the endgame, he is one of the star actors.

Aron Nimzowitsch.

As I write these lines Magnus Carlsen is the highest-rated player in the world. No, I'm not going to talk about his evident genius for the game or his exceptional capacity for work at the board. What I want to point out is that in the middlegame he often seems to have an extra piece. Most of his opponents treat their king as a nobody, a feeble fellow who has to be well wrapped up in case he catches a cold. In contrast the Norwegian's king is already a rising star in the middlegame. He is a Hollywood action hero who does his own stunts. Sometimes a stunt may go horribly wrong, but most of the time Carlsen's king is enjoying a glorious career.

We have already seen in Chapter

One how 20 2e2! gave White's queenside pressure a vital boost in Carlsen-Wang Yue. Here are two more examples in which setting the king to work in the middlegame boosted Carlsen's results: he scored 2/2 when without the help of the king he could only have expected  $\frac{1}{2}/2$ .

## The king helps a hobbled horse

Game 22 A.Huzman-M.Carlsen European Club Cup, Kallithea 2008 Queen's Indian Defence

1 d4 2 f6 2 c4 e6 3 2 f3 b6 4 g3 호a6 5 빨c2 호b4+ 6 호d2 호e7 7 e4 d5 8 cxd5 호xf1 9 출xf1 exd5 10 e5 2 e4 11 2 c3 2 xc3 12 bxc3 빨d7 13 출g2 2 c6 14 c4 2 d8 15 cxd5 빨xd5 16 빨a4+ c6 17 볼hc1



Here Carlsen played **17... \* d7!**.

According to an anonymous commentator on chessgames.com: "Only a lousy or excellent player could play a move like that." Exactly. We all need to try to regain the native creativity we had before rules and precepts took over. As Picasso once said: "It has taken me my whole life to learn to paint like a child."

The king goes to d7 so that 18...266, putting the knight on an excellent blockade square in the centre, becomes possible without dropping the c6pawn. We could try for the same effect with 'more normal' moves by 17...a5, intending 18...268 and then 19...266. But this is laborious, and besides after 17...a5, 18 363 looks a good reply, hitting b6. Then 18...3283 19 axb3 gives White pressure on the queenside. Or if 18...b5 19 3235 cxd5 20 267 invades the seventh rank.

The game move is much more economical. The king is well placed for the endgame, should White offer the exchange of queens, as occurs in the game. It is also safe – note that the pawn sacrifice 18 e6+ would look silly after 18... (2) xe6 as 19 (2) e5+!? is a great move, but it isn't legal.

The most important feature of the position is the dominant black queen. She paralyses the knight on f3 and is ready to support a pawn advance on either wing. For example, if White plays passively he might suddenly be hit by a ...g7-g5 lunge on the kingside, threatening to win the knight with ...g5-g4. In the game, however, Carlsen focuses on the queenside.

## 18 ዿb4 b5 19 ₩a3 ዿxb4 20 ₩xb4 a5 21 ₩b3 ᡚe6



Black has achieved his ideal set-up. Now let's imagine that White exchanged queens with 22  $rac{2}{}$ xd5+ cxd5 here. In that case Black's mobile queenside pawn majority would give him a serious advantage. The white majority of pawns on the kingside would be much harder to set rolling, not least because the white knight has to defend d4 and so can't move out of the way to facilitate an f4-f5 pawn advance. Also

after 22 <sup>w</sup>xd5+ cxd5 the proximity of Black's king to the c-file would mean that White has no infiltration points along it. The black knight would also be doing a good job guarding the c5square. Meanwhile Carlsen could utilize the c4-square with ... **Z**c8 and ... **Z**c4.

Returning to the position after 21... De6, if White does nothing active then Black can continue his queenside build-up, perhaps with 22... Chock or even 22...b4!?. Huzman sees that he is being positionally outplayed whether or not he exchanges queens, and so tries to prove that 17... dot 7 belongs in the 'lousy' rather than 'excellent' category with:

#### 22 **Ï**xc6!?

This would terrify a lot of players, but Carlsen has always been philosophical about putting his king in danger. Above all he wants to set his opponent problems, and if the best way to do it is to have his own king floating around in the centre, then so be it.



#### 22...₩xc6

White wins after 22... Wxb3? 23

置d6+! or 22...當xc6 23 罩c1+. 23 d5 營c4 24 dxe6+ 當xe6



#### 25 🖄 d4+

Slow play is also inadequate: for example, 25 響e3 can be answered by 25...單hc8 26 響g5 響d3!, dominating the central files when 27 響xg7 響g6 exchanges queens.

## 25...∲d5!

Perhaps Huzman expected the king to retreat when he keeps the initiative. Instead we have another 'lousy or excellent' move from Carlsen. Once again he is willing to dispense with king safety in the pursuit of victory. White is obliged to give up the knight to avoid the exchange of queens and so will lose – unless, of course, there is a mate or a perpetual check.

## 26 ৺f3+ 쏳xd4 27 ৺e3+ 쏳d5 28 罩d1+ 쑿e6 29 볼d6+ 쏳e7 30 ৺g5+ 쏳e8

It wasn't too late for Black to lose with 30...當f8 31 單d8+ and mate next move.

#### 31 e6

It still looks rather dangerous for Black, but not so in reality. Carlsen

gradually consolidated his extra rook and won after the remaining moves:



31....革c8 32 exf7+ 蠻xf7 33 革d3 ভb7+ 34 含h3 革f8 35 ভh5+ 含e7 36 革e3+ 含d8 37 革d3+ 含c7 38 革d5 革ce8 39 革c5+ 含d6 40 革xb5 ভc8+ 41 含h4 ভc4+ 42 g4 ভd4 0-1

## The king frees a bishop from captivity

I watched the following game live at the tournament venue. Everyone seemed to think that Magnus was in trouble during the early middlegame, which somewhat gives the lie to talk of the 'wisdom of crowds'. We should have taken one look at black's king in the centre and thought: 'A target? Pah! How often is Carlsen mated? The king is there to solve a problem, not create one'.

> Game 23 Ni Hua-M.Carlsen London 2009 Sicilian Defence

1 e4 c5 2 ∅f3 d6 3 ≗b5+ ∅d7 4 d4 a6 5

호xd7+ 호xd7 6 dxc5 dxc5 7 신c3 e6 8 호f4 신e7 9 신e5 신g6 10 營h5



A very threatening move as if 10...62xf4? 11 @xf7 mate. At the same time 11  $\Xi$ d1 or 11 0-0-0 is threatened, with a fatal pin on d7. It looks like Carlsen is in deep trouble, but he defends with a cool head.

## 10...≜c6

Countering the threat of a pin. If now 11 2xc6 the recapture 11...bxc6?! leaves Black with broken queenside pawns. So Black should respond with 11...2xf4, when after 12 2xd8 2xh5 13 2xb7 2b8 14 2a5 2xb2 it is about equal. How good are you at making this sort of calculation? Its forcing nature should make things easier to work out. If it is beyond your powers at the moment, I recommend you practice with a book of tactical puzzles. Otherwise you will be obliged to play safe but poor moves like 11...bxc6 in your games.

#### 11 ĝg3

Ni Hua should probably have converted his initiative into something

more tangible with 11 公xg6 fxg6 12 響g4, when Black's pawns are fractured and it is somewhat awkward to defend the e6-pawn. Knowing Carlsen's proclivities we might expect him to reply 12...當f7, getting his king to perform a useful role in the centre. Nonetheless, White would keep a definite edge after 13 單d1.

With the game move White threatens 12 ②xc6 to break up the queenside pawns, as well as 12 Id1, building up his attack. Therefore Black is more or less obliged to exchange knights on e5. **11...**②**xe5 12 ②xe5** 



It was this position that tempted the Chinese Grandmaster to decline a small but persistent advantage with 11 2xg6. The pressure on g7 makes it difficult to see how Carlsen is going to develop his kingside, as 12...2e7? 13 2xg7 3g8 14 3xh7 is obviously a catastrophe for Black. With the black bishop tied down to the defence of g7, it seems that White has plenty of time to castle kingside and prepare a winning attack against the king with 3ad1, etc. Perhaps Ni Hua was even hoping to win a brilliancy prize against the world no.1 with a future 2d5 sacrifice, opening up all lines in the centre...

Alas for him this remains only a pleasant day dream, as the Norwegian finds a way to develop his kingside with some precise and fearless moves:

## 12....c4! 13 0-0 🖞a5

Black has found an excellent spot for his queen. The white bishop, which thought it was bullying the g7-pawn, suddenly finds itself victim of a pin. Carlsen also gives himself the option of whisking his king from the centre with 14...0-0-0 (when 15 ildewxf7? in reply drops the white bishop).

#### 14 🖞g5

White begins to manoeuvre his queen out of the pin. If now 14...f6? 15 \$\overline{xf6}! wins a pawn. 14...h6 15 \vertice{g3}



Things still look unpleasant for Black. The pressure on g7 is as strong as ever, paralysing the bishop on f8 which in turn blocks in the rook on h8. If 15...0-0-0 16 ad1 leaves the black

king even more vulnerable on c8 than e8.

Carlsen realizes that the key to Black's survival is to break the attack on g7 at all costs. And so:

15...f6‼ 16 ₩g6+ &e7



It is paradoxical that in order to develop his kingside pieces and safeguard his king, Carlsen puts his king on e7, blocking in the bishop!

It is, of course, a question of potential. Black's piece disposition might look ugly at first glance, but he only needs a couple of moves to develop his game. If Ni Hua fails to find a telling blow during this small time frame, he might even get the worst of it due to Black's long-term advantage of the bishop-pair.

#### 17 ĝf4 ĝe8!

This retreats wins the f7-square for the king. Black is finding unexpected resources on the chessboard – the e7square for the king and the e8-square for the bishop.

## 18 ₩g3 🔄 f7 19 🖾ad1 ዿc6

And now the lithe bishop returns to

c6. Black is well on the way to having every piece mobilized.

## 20 罩d2 e5 21 皇e3 皇b4 22 f4 罩he8 23 f5



## 23...≜c5!

Having completed his development Black might have relaxed and missed the danger posed by White's last move. He exchanges bishops to negate the threat of a 2xh6 sacrifice, which combined with **W**g6+ gives White a powerful attack. For instance, after 23... \$xc3 White has 24 \$\overline{xh6!}, threatening mate on q7, when 24...qxh6? 25 \u00eegq6+ tack. However, 24...邕q8! seems to lead to draw after 25 \get q6+ \get e7: for example, 26 bxc3 qxh6 27 \"h7+ \$f8 28 when the black king can't evade the 當d7 28 營e6+ 當c7 29 龛xe5+ 當b6 30 \$d4+ \$c7 31 \$e5+ with a repetition. Alternatively, if White wished he could simply recapture after 23...\$xc3 with 24 bxc3, maintaining a latent threat of ₩q6+ and then \$xh6, or vice versa.



All danger has passed for Black, and he has the better endgame due to his superior minor piece, control of the dfile and more compact pawn structure. He can play to win by advancing on the queenside and targeting the e4-pawn. Perhaps demoralized by the turn of events White doesn't offer great resistance. Here is how it finished:

28 當f2 變d6 29 a3 a5 30 當f3 當g8 31 g3 b5 32 當e2 b4 33 axb4 axb4 34 创d1 &a4 35 b3 cxb3 36 cxb3 變a6+ 37 當d2 &b5 38 變c5 變a2+ 39 變c2 變a7 40 變c8+ 當h7 41 當c1 變a1+ 42 當c2 變d4 0-1

The e-pawn drops due to the threat of 43... d3+. A marvellous example of ice-cool defence from Carlsen. His willingness to play unusual moves not only kept him alive but won the game.

## The king sets off to rescue a rook

Naturally Carlsen is not alone among elite players in recognizing that a passive king is wasting powers that could be used to energize the rest of the pieces.

Game 24 H.Nakamura-N.Vitiugov Reggio Emilia 2011/12 French Defence

1 e4 e6 2 d4 d5 3 2C3 2f6 4 e5 2fd7 5 f4 c5 6 2f3 2C6 7 2e3 2e7 8 2d2 0-0 9 dxc5 2xc5 10 0-0-0 2C7 11 2b1 b6 12 b5 2b7 13 h4 2a5 14 2d4 2ac8 15 g5 2C4 16 2e2 h6 17 2xc4 dxc4 18 xc5 2xc5 19 2ge4 2b4 20 2d6 2cd8 2h3 2xd6 22 2b5 2c6 23 2xd6 xc5 24 2e3 2e4 25 2c1 f5 26 2g3 h2 27 2g1 2xg1 28 2cxg1 2d7



Black, temporarily at least, has an extra pawn. After the natural recapture 29 Axc4 Black achieves at least a satisfactory game with 29....Ec8 due to his pressure along the c-file. Instead Nakamura decided to go after the pawn on h6:

## 29 ¤g6! ¤e7

He has to guard the e6-pawn. **30 \Zachia kh6 c3**  This seems a better idea than 30...\$d5, when 31 \$\$ hg6 followed by 32 h5 gives White pressure. Vitiugov's reasoning is as follows: 'I will give my opponent doubled pawns on the c-file. Then I will trap his front rook on g6 or g5 with ...\$f3 and ...\$g4. He will have to free it by retreating his knight via c4 to e3, and this will give me the chance to penetrate down the d-file or else attack the doubled c-pawns, with ...\$\$

## 31 bxc3 息f3 32 罩hg6 息g4 33 罩g5 當h7 34 h5 當h6 35 罩h1 罩d8



Black's defensive strategy appears to have worked well. The white rook is boxed in on the g5- or g6-squares, and a rescue mission with the knight gives Black counterplay: for example, if here  $36 \textcircled{Q}c4? \blacksquare d1+! 37 \blacksquare xd1 \textcircled{R}xd1 38 \textcircled{Q}e3$  $\textcircled{R}xh5 39 \blacksquare xf5$ , hoping for a knight fork on f5, then 39...Ĩc7! looks good for Black. White can prepare a better version of Qc4, no doubt, but Black nonetheless gains counterplay.

Instead Nakamura decided to rule out any black activity along the central files:

#### 36 c4!

At first it seems like White has given up trying to win, as there is no longer a 2c4 and 2c3 lifeline to free the rook on g5. In fact there is a way for the rook to escape his prison, and it will be provided by a piece that has been barely mentioned so far: the white king sitting far from the action on b1. Let's see how play unfolds.

## 36...≗f3 37 ≌h2 ≗g4 38 🕸b2!

The first step of a long journey. Black can undertake nothing active and can only hope that his position is solid enough to survive the white king's intervention.

## 38...革b8 39 當c3 革d8 40 當d4 革b8 41 當e3 當h7 42 當f2 革h8 43 當g3



## 43...∲g8

Vitiugov sees that he can't keep the rook entombed on g5 and so permits the advance of the white h-pawn. If he continues to wait then White will play \$\Dotsh4, \Dotsg6, \$\Dotsg65, and h5-h6. If after 43...\Dotsg67, 44 \Dotsg65, and h5-h6. If after 43...\Dotsg67, 44 \Dotsg67, 45, to answer 46 \$\Dotsg62, with 46...\Dotsg8+ winning the rook on h2, White can turn the tables with 46  $rac{1}{2}g5!$ , winning the bishop due to the pin on the black king.

## 44 h6 프h7 45 프g6 호d1 46 c3 호g4 47 쑿f2 쑿f8



## 48 🖄 e3

Now that the position has become fluid on the kingside Nakamura sends his king back to the centre to create a passed pawn with \$\Delta d4 and c4-c5. Black can't oppose this with ...\Delta c7 without allowing \$\Delta xe6.

Another way to win was with the forcing sequence 48 hxg7+  $\exists exg7$  49  $\exists xh7 \exists xh7 50 \exists xe6 \exists h2+ 51 e e 3 \exists xa2$ 52  $\exists f6+ e e 7 53 a xf5+ e xf5 54 \exists xf5$ when the connected passed pawns will decide the game. In the game White won slowly but surely. The remaining moves were:

48...gxh6 49 Ihxh6 Ixh6 50 Ixh6 \$g7 51 Ih2 Id7 52 \$d4 \$f3 53 Ih3 \$g4 54 Ih1 \$f3 55 Ig1+ \$g4 56 c5 bxc5+ 57 \$xc5 Ic7+ 58 \$b4 Ic6 59 Db5 \$f8 60 a4 a5+ 61 \$xa5 Ic4 62 Dd4 Ixc3 63 Ib1 Ic8 64 Ib6 \$f7 65 Dxe6 Ic4 66 Dg5+ 1-0

# A running king ruins the opponent's plan

In the next game sending the king on a journey removes it from the clutches of the enemy pieces and pawns. The opposing forces somehow become demoralized and lose their vigour once their natural prey has eluded them. The psychological effect of running with the king is not to be underestimated.

> Game 25 **N.Short-V.Mikhalevski** Gibraltar 2011 Four Knights Game

1 e4 e5 2 26f3 2c6 3 2c3 2f6 4 2b5 2d4 5 2a4 2xf3+ 6 2xf3 c6 7 0-0 d6 8 h3 2e7 9 2e2 0-0 10 c3 h6 11 d4 d5 12 exd5 e4 13 2xg3 2d6 14 2xh4 cxd5 15 f3 2e7 16 2xb3 b6 17 2xf2 2xa6 18 2xe3 2xh5 19 fxe4 2xh4 20 2xf3 2xe2 21 2xe2 2xg3 22 2xg4 h5 23 2xf1 2xf1 24 2xf1 dxe4 25 2xh5 2xg3 26 2xf3 2xe8 27 2xe4 g6 28 2xf3 2xh4



White has a bishop and two pawns for the exchange. His 4-2 majority on the queenside, including a protected passed pawn, should give him the edge in an endgame, but is he going to survive the middlegame?

The white king stands on a semiopen file. In order to meet the threat of 29..., Zce8, 30..., Ze6, and 31..., Zf6, pinning him against the queen, you might expect 29 🖄 q1, moving into shelter behind the kingside pawns. Then Black could play 29...罩ce8, followed by doubling rooks along the open e-file, say, make the white bishops vulnerable, and if a black rook ever broke through to the e1-square then White's back rank would have fallen. Black might also combine the plan of activating his rooks with a pawn advance on the kingside, beginning with ...f7-f5 and ....g6-g5. Then the threat would be ....q5q4, ramming the h3-pawn in order to bring the black queen into action against the white king.

Therefore playing 'according to custom' with 29 🖄 g1 doesn't bring White any joy. Instead Nigel Short came up with a brilliant alternative:

#### 29 \$e2! \$ce8 30 \$d3

So what has the former World Championship Challenger gained through breaking the rules? Firstly, there can be no more talk of the white king coming under attack by the black kingside pawns. Nor is there any need to be anxious about the back rank. The white bishops are more secure, since the king is lending his hand in their defence. This frees up the queen to help repel Black's initiative. And, finally, if the position simplifies, the white king is well placed to support the advance of his passed pawn.



#### 30...**¤e7 31 ዿc6**!

## 31...**ģh**7?

A key moment. White's next move carries us firmly into Reuben Fine's 'the king is a strong piece: use it!' endgame territory. Instead after 31...f5!, which was later recommended by Mikhalevski, we still have one foot in 'the king as target' camp.

## 32 ₩g4!

Thanks to the king doing a job on d3, rather than hiding away on g1, the white queen doesn't have to worry about defending e3. With the exchange of queens White's pawn mass on the queenside becomes the most significant factor. That at least would be the logical course of play. Instead in time pressure Mikhalevski blunders the exchange.

## 32...<sup>₩</sup>xg4 33 hxg4



## 33...f5?

He had to move his king from the hfile, when there is a hard fight ahead.

## 34 **≝h1+ 🖄g**7

After 34... \$\$g8 35 \$d5+ Black has to give up the exchange on f7 as 35... \$\$g7 36 \$h6+ wins a rook. It is ironic that Black's king proves in more trouble on the kingside than White's in the middle!



35 皇h6+ 當f7 36 皇d5+ 當e8 37 皇xf8

## ≌xf8 38 gxf5 gxf5

Losing a piece, but alternatives weren't at all enthralling.

#### 39 **≝h8+ 1-**0

For if 39...當g7 40 置g8+ and g3 drops.

Nigel Short was at one time a big fan of the King's Gambit, so he is well attuned to breaking the rules as regards king safety. On the other hand, it is important to remember that the manoeuvre 29 \$2 and 30 \$d3 isn't some piece of eccentricity reserved for players with a maverick style. It is not only creative and rule-breaking, but also necessary for the safety of the white position. Assuming they were suitably inspired to see the king march to d3, I'm sure that even the most lawabiding grandmaster would play it.

# It's never too late to learn new ideas

Whilst I was immersed in looking at extraordinary journeys by fearless kings I had to play a game for my local chess club against IM Graeme Buckley. It wasn't at all inspiring until move 35.

> Game 26 G.Buckley-N.McDonald Surrey League 2012 Queen's Gambit Declined

Despite White's passed pawn, the black pieces are holding their own in the centre. The knight is well entrenched on c5 and prevents any invasion by the white rook along the c-file. Meanwhile Black's own rook controls the e-file, and the queen blocks the passed pawn. On the other hand, Black can't do anything active – if he tries to advance his queenside pawns by arranging ...b6-b5, his knight will lose its support.



White can try to engineer an advance of his kingside pawns as a prelude to an attack on the black king – the positional justification would be that the black knight is a long way from the defence of its monarch. Alternatively, White can try the manoeuvre @c4, @b5 and @c6 to try to break the blockade of the passed pawn.

It seems that Black is going to suffer some mild pressure, but fortunately as I said above my head was full of king marches. And so I decided the black king should move over to a7. It felt absurd for the black king to abandon its shelter on the kingside and venture out into the hostile centre, but I couldn't resist! And so:



What has Black achieved? Firstly, his king is no longer in danger of being attacked by the white kingside pawns and is reunited with his knight. And, secondly, White's projected manoeuvre  $rac{1}{2}$ c4,  $rac{1}{2}$ b5 and  $rac{1}{2}$ c6 loses some of its sting once the black king is near the scene and able to help deal with the passed pawn.

So much for the objective merits of the king march. We might also talk about psychology – White has been

distracted from the plan of @c4 and @b5 by the chance to attack the black king with @h7 and @h8. My opponent, who was short of time, seemed bemused by the king manoeuvre and ended up blundering his queen:

42 \$\existsharpi 43 \overline{L}f1 \overline{O}c5 44 \overline{L}f2 g5 45 \overline{F8 \overline{O}d3 46 \overline{L}d2



## 46...∅xf4+! 0-1

The queen is lost after 47 gxf4  $\equiv$  e3+.

I don't claim this is a great game. The point is that I would never have manoeuvred my king from h8 to a7 if I hadn't examined the games in this chapter. It would never have occurred to me. During the game I felt I was doing something a bit absurd and embarrassing, and I would soon be cursing myself when it went wrong. In other words, I was taken outside my comfort zone. So it seems you can teach an old dog new tricks!